

# Configuring Monetization in Pickaxe

Learn how to effectively set up and manage member access groups within your Pickaxe workspace. This guide covers customizing group names, defining pricing structures, and connecting payment gateways to monetize your platform content.

1

Navigate to <https://pickaxe.co/user/workspace/9c884c4c-5f60-458d-ba5e-8ca6986bfccf/agents>

The screenshot shows the 'Agents' page in the Pickaxe interface. On the left is a sidebar with navigation options: Getting Started, Create New, Agents (highlighted), Portals, Pages, Access, Users, Knowledge Base, and Settings. The main content area is titled 'Agents' and features three summary cards for 'Cost' (\$0.00), 'Users' (0), and 'Runs' (0), each with a 'Last 7 days' dropdown. Below these is a search bar for 'Search Agents' and a 'Filter and Sort' dropdown. A table lists agents with columns for 'Select All', 'Model', 'Deployments', 'Total Uses', and 'Last updated'. One agent is listed: 'Demo...' with model 'GPT-5', 0 deployments, 0 total uses, and last updated on 'Apr 03, 2026'.

<input type="checkbox"/> <u>Select All</u>	Model	Deployments	Total Uses	Last updated
<input type="checkbox"/>	GPT-5	0	0	Apr 03, 2026

## 2 Click "Access"

The screenshot shows the 'Agents' dashboard. On the left sidebar, the 'Access' menu item is highlighted with an orange circle. The main content area displays the 'Agents' section with three summary cards: Cost (\$0.00), Users (0), and Runs (0), all for the last 7 days. Below these is a search bar for agents and a 'Filter and Sort' dropdown. A table lists agents, with the first row showing a 'Demo...' agent using the GPT-5 model, with 0 deployments and 0 total uses, last updated on Apr 03, 2026.

<input type="checkbox"/> <a href="#">Select All</a>	Model	Deployments	Total Uses	Last updated
<input type="checkbox"/>	GPT-5	0	0	Apr 03, 2026

## 3 Click "Edit"

The screenshot shows the 'Public Access Group' configuration page. The sidebar on the left has 'Access' highlighted. The main content area features a 'Public Access Group' section with a description: 'Allow you to group deployments and portals depending on rules and usage limits'. It includes a 'Watch video' link and two columns of options: 'Public Access Group let you:' (Set public usage limits, Decide what happens when limits are reached, Offer upgrade paths to memberships) and 'Use this when you want to:' (Offer a free trial, Share tools publicly, Control public usage before monetizing). Below this is a search bar for access groups and a 'Filter and Sort' dropdown. A table lists access groups, with the first row showing a 'Guest' group with 0 deployments, 1 portal, unlimited use limit, and 1 upgrade path. The 'Edit' button for this group is highlighted with an orange circle.

<input type="checkbox"/>	Name	Deployments	Portals	Use limit	Upgrade Path	<a href="#">Edit</a>
<input type="checkbox"/>	Guest	<> 0	1	Unlimited	1 group	

4 Double-click the "Group Name" field.

The screenshot shows a web interface for configuring a group. On the left is a sidebar with navigation items: Getting Started, Create New, Agents, Portals, Pages, Access (highlighted), Users, Knowledge Base, and Settings. The main content area is titled 'Guest' and has tabs for Setup, Upgrade path, and Deployments & portals. A 'Save changes' button is in the top right. Under 'Group Information', there is a 'Public Access Group' section. The 'Group Name' field contains the text 'Guest' and is highlighted with an orange circle. Below it is a 'Description' field with the text 'Access group for unauthenticated users'. At the bottom, there is an 'Access Group Tag' section with a tag 'Guest' and an infinity symbol.

5 Type "Free Trial"

## 6 click on User/day

The screenshot shows the 'Access' settings page. On the left is a sidebar with navigation items: Agents, Portals, Pages, Access (highlighted), Users, Knowledge Base, Settings, and Collaborators. The main content area has a header 'Access Group Tag' with a description and a 'Free Trial' button. Below is the 'Uses' section, which includes a 'Usage limit' sub-section. Under 'Usage limit', there is a note 'LIMITS APPLY PER DEPLOYMENT (PORTAL COUNTS AS ONE DEPLOYMENT)' and a radio button selection. The 'Unlimited' option is selected, and the 'Uses/day' option is also visible but not selected. An orange circle highlights the 'Uses/day' option.

## 7 Change the Amount field to the number of uses approved for the free trial

The screenshot shows the 'Access' settings page, similar to the previous one. In the 'Uses' section, the 'Uses/day' option is now selected. Below the radio buttons, there is an 'Amount' field with a text input containing the number '200'. An orange circle highlights the '200' in the input field.

## 8 Click "Save changes"

nataliemacneil's Account > Demo Monitization > Access > Guest

The screenshot shows the 'Guest' configuration page. The left sidebar contains navigation items: Getting Started, Create New, Agents, Portals, Pages, Access (highlighted), Users, Knowledge Base, and Settings. The main content area is titled 'Guest' and has tabs for 'Setup', 'Upgrade path', and 'Deployments & portals'. A 'Save changes' button is highlighted with an orange circle. Below the tabs is the 'Group Information' section for 'Public Access Group'. It includes a 'Group Name' field with the value 'Free Trial' (10/60 characters), a 'Description' field with the value 'Access group for unauthenticated users', and an 'Access Group Tag' section with a note: 'Tags are automatically generated from the group name and wallet settings. They are used for filtering and quick identification across the'.

## 9 Click "Manage What's Next"

The screenshot shows the 'Uses' configuration page. The left sidebar contains navigation items: Agents, Portals, Pages, Access (highlighted), Users, Knowledge Base, Settings, and Collaborators. The main content area is titled 'Uses' and has a section for 'Usage limit'. It includes a note: 'Controls usage for public (non-member) users. LIMITS APPLY PER DEPLOYMENT (PORTAL COUNTS AS ONE DEPLOYMENT)'. There are two radio button options: 'Unlimited' and 'Uses/day' (selected). Below the 'Uses/day' option is an 'Amount' field with the value '49'. At the bottom of the page, a 'Control what happens when the user runs out of uses' section contains a 'Manage What's Next' button, which is highlighted with an orange circle.

## 10 Click "Add Member Access Groups"

The screenshot shows a sidebar on the left with navigation items: Agents, Portals, Pages, Access (highlighted), Users, Knowledge Base, and Settings. Below the sidebar is a 'Collaborators' section. The main content area has a 'Create New' dropdown at the top left. There are two cards at the top: 'Upgrade to Member Access Group' (checked) and 'Link out to an external site'. The 'Upgrade to Member Access Group' card contains the following text: 'Public users can upgrade to a membership to continue. Only Member Access Groups connected to this deployment will be available.' Below this is a section titled 'Upgrade to Member Access Group' with a description: 'Select which memberships public users can upgrade to when usage runs out. Each option represents a membership tier with its own access permissions, wallet, and pricing. Click a card to edit how it appears to users and configure monetization.' To the right of this section is a button '+ Add Member Access Groups' which is circled in orange. Below this is a section titled 'Auto-assign Access Group on sign up' with a description: 'All new users will be automatically added to selected Access Group after signup. If no Access Group is selected, users will see the Pricing Page after signup.' To the right of this section is a dropdown menu 'No Access Group Selected'.

## 11 Click "Create New Access Group"

The screenshot shows a search bar at the top with the text 'Search Access Groups'. Below the search bar are links for 'Unselect All' and '0 out of 2 selected'. The main content area features an illustration of a lantern on a rock. Below the illustration is the text: 'No available Access Groups found' and 'Once you have unconnected Access Groups you will see them here.' A button '+ Create New Access Group' is circled in orange. At the bottom right, there is a button '+ Add to 0 Access Group'. The sidebar on the left shows 'Collaborators' and 'Upgrade Page Preview'.

## 12 Click "Edit"

**Member Access Group**  
Define who your members are, what they can access, and the wallet each member can spend.

[Watch video](#)

**Member Access Group let you:**

- Add users to a membership tier
- Control which deployments and portals they can access
- Assign a per-user wallet (credits or usage budget)
- Set upgrade paths and let users buy more credits

**Use this when you want to:**

- Control access based on user groups
- Create invite only portals or deployments
- Build internal team roles (role = access group)
- Create paid tiers

Search Access Groups Filter and Sort

Deployments	Portals	Wallet	Upgrade Path	Monetization	
<> 0	🌐 1	💰 Unlimited	★ 0 groups	📄 Free	<a href="#">Edit</a>

## 13 Double-click the "Group Name" field.

**Member**

[Setup](#) [Upgrade & monetization](#) [Add Users](#) [Deployments & portals](#) [Save changes](#)

**Group Information**

**Member Access Group**

Group Name  
Member 6/60

Description  
Access group for authenticated users

**Access Group Tag**  
Tags are automatically generated from the group name and wallet settings. They are used for filtering and quick identification across the workspace.

[Member](#)

## 14 Type "Basic Member"

## 15 Configure the uses/day

Agents

Portals

Pages

Access

Users

Knowledge Base

Settings

Collaborators

Access group for authenticated users

**Access Group Tag**  
Tags are automatically generated from the group name and wallet settings. They are used for filtering and quick identification across the workspace.

Basic Member

**Wallet**

**Set up a Wallet**  
Set the per-user usage budget for this Access Group. Each user gets their own wallet to spend across all tools in this group.

Unlimited

Uses/day

## 16 Click "Save changes"

nataliemacneil's Account > Demo Monetization > Access > Member

Getting Started

Create New

Agents

Portals

Pages

Access

Users

Knowledge Base

Settings

### Member

Setup Upgrade & monetization Add Users Deployments & portals Saving changes...

#### Group Information

Member Access Group

Group Name

Basic Member 12/60

Description

Access group for authenticated users

Access Group Tag

Tags are automatically generated from the group name and wallet settings. They are used for filtering and quick identification across the

## 17 Click "Upgrade & monetization"

nataliemacneil's Account > Demo Monetization > Access > Member

Getting Started

Create New

Agents

Portals

Pages

Access

Users

Knowledge Base

Settings

### Member

Setup Upgrade & monetization Add Users Deployments & portals Save changes

#### Group Information

Member Access Group

Group Name

Basic Member 12/60

Description

Access group for authenticated users

Access Group Tag

Tags are automatically generated from the group name and wallet settings. They are used for filtering and quick identification across the

## 18 Click this button.

you want to charge for it.

**Card image**

**Name of the Card**

Member

**Description**

Access group for authenticated users

**Button CTA (disabled)**

This button will be visible only on the Upgrade Pages of other Access Groups.

Get

**Charge for upgrade to this Access Group**

To collect payment for this Member Access Group you need to connect it to another Member Access Group or Public Access Policy as an upgrade option.

**Member**  
Access group for authenticated users

**Free**

USES

**Unlimited**

Get

**Collaborators**  
N

## 19 Enter the amount you want to charge

**Create New** ▾

**Agents**

**Portals**

**Pages**

**Access**

**Users**

**Knowledge Base**

**Settings**

**Collaborators**

**Charge for upgrade to this Access Group**

To collect payment for this Member Access Group you need to connect it to another Member Access Group or Public Access Policy as an upgrade option.

**Pricing Plan**

Select one:

One time purchase

Subscription/monthly ▾

**Amount**

19

**Connect Stripe**

**S** Connect your Stripe Account

Connect to Stripe

## 20 Save Changes

## 21 Click "Connect to Stripe". Follow the prompts to connect your stripe account

The screenshot displays a software interface with a sidebar on the left and a main content area. The sidebar contains the following menu items: Agents, Portals, Pages, Access (highlighted in blue), Users, Knowledge Base, Settings, and Collaborators. The main content area shows a configuration panel with the following elements:

- Text: "it to another Member Access Group or Public Access Policy as an upgrade option."
- Section: "Pricing Plan"
- Text: "Select one:"
- Radio buttons: "One time purchase" (unselected) and "Subscription/monthly" (selected).
- Text: "Amount"
- Input field: A numeric input field containing the value "29".
- Section: "Connect Stripe"
- Image: A blue button with the Stripe logo and the text "Connect to Stripe", which is circled in orange.

## 22 Click "Access"

The screenshot shows the AGENTS dashboard. On the left is a navigation menu with items: Getting Started, Create New, Agents, Portals, Pages, Access (highlighted with an orange circle), Users, Knowledge Base, and Settings. The main content area has three summary cards for 'Last 7 days': Cost (\$0.00), Users (0), and Runs (0). Below these is a search bar for 'Search Agents' and a 'Filter and Sort' dropdown. A table lists agents with columns: Select All, Model, Deployments, Total Uses, and Last updated. One agent is listed: Demo... (GPT-5) with 0 deployments and 0 total uses, last updated on Apr 03, 2026.

## 23 Click "Member Access Groups"

The screenshot shows the 'Access' page. The breadcrumb trail is: nataliemacneil's Account > Demo Monetization > Access. A 'New Access Group' button is in the top right. The left navigation menu includes: Getting Started, Create New, Agents, Portals, Pages, Access (highlighted with an orange circle), Users, Knowledge Base, and Settings. The main content area has two tabs: 'Public Access Groups' and 'Member Access Groups' (highlighted with an orange circle). Below the tabs is a card for 'Public Access Group' with a description: 'Allow you to group deployments and portals depending on rules and usage limits'. It includes a 'Watch video' link and two columns of features: 'Public Access Group let you:' (Set public usage limits, Decide what happens when limits are reached, Offer upgrade paths to memberships) and 'Use this when you want to:' (Offer a free trial, Share tools publicly, Control public usage before monetizing). To the right is an illustration of red fish swimming in a blue sky with white clouds. At the bottom is a search bar for 'Search Access Groups' and a 'Filter and Sort' dropdown.

## 24 Click on your access group

**Member Access Group**  
Define who your members are, what they can access, and the wallet each member can spend.

[Watch video](#)

**Member Access Group let you:**

- Add users to a membership tier
- Control which deployments and portals they can access
- Assign a per-user wallet (credits or usage budget)
- Set upgrade paths and let users buy more credits

**Use this when you want to:**

- Control access based on user groups
- Create invite only portals or deployments
- Build internal team roles (role = access group)
- Create paid tiers

Search Access Groups [Filter and Sort](#)

<input type="checkbox"/>	Name	Users	Deployments	Portals	Wallet	Upgrade
<input type="checkbox"/>	<b>Member</b>	1	0	1	Unlimited	0 groups

## 25 Click "Upgrade & monetization"

nataliemacneil's Account > Demo Monetization > Access > Member

**Member**

Setup **Upgrade & monetization** Add Users Deployments & portals [Save changes](#)

## 26 Click "Charge for upgrade to this Access Group"

The screenshot shows the 'Access' configuration interface. On the left is a sidebar with navigation items: Agents, Portals, Pages, Access (highlighted), Users, Knowledge Base, Settings, and Collaborators. The main content area is titled 'you want to charge for it.' and contains several sections: 'Card image' with a disabled toggle; 'Name of the Card' with a text input containing 'Member'; 'Description' with a text area containing 'Access group for authenticated users'; 'Button CTA (disabled)' with a text input containing 'Get'; and 'Charge for upgrade to this Access Group' with a toggle switch highlighted by an orange circle. To the right, a preview of the 'Member' access group is shown, including a 'Free' label, 'USES Unlimited', and a 'Get' button.

## 27 Choose your Amount

The screenshot shows the 'Access' configuration interface, focusing on the 'Pricing Plan' section. The sidebar is the same as in the previous screenshot. The main content area shows the 'Charge for upgrade to this Access Group' toggle is now enabled. Below it, the 'Pricing Plan' section is expanded, showing 'Select one:' with two radio button options: 'One time purchase' and 'Subscription/monthly' (which is selected). Below the radio buttons is an 'Amount' input field with the value '19' and a spinner control, which is highlighted with an orange circle. The 'Button CTA (disabled)' section is also visible above the pricing plan.

## 28 Click "Save Changes"

Agents

Portals

Pages

Access

Users

Knowledge Base

Settings

Collaborators

\$29/monthly

USES

Unlimited

Current Plan

Save Changes

Customize the Member Access Group Card

Customize how users will see this Member Access Group card and the amount you want to charge for it.

Card image

Name of the Card

Member

Description

Access group for authenticated users

Preview

Member

Access group for authenticated users

\$29/monthly

USES

Unlimited

## 29 Add the option "Buy more uses"

nataliemacneil's Account > Demo Monetization > Access > Basic Member

Please upgrade to continue

Getting Started

Create New

Agents

Portals

Pages

Access

Users

Knowledge Base

Settings

What happens after they reach the limit

You can allow your users to transition to a Member Access Group and allow them to buy more credits! Or you can redirect them to another page.

Buy more uses

Enable your users to continue using your tools by purchasing more uses.

Upgrade to another Access Group

Enable your users to upgrade to another Access Group with more features.

Link out to an external site

Move your users to a link of your choosing.

Upgrade to other Member Access Group

Select which memberships users can upgrade to when their wallet reaches

+ Add Member Access Groups

## 30 Click "Save changes"

nataliemacneil's Account > Demo Monetization > Access > Basic Member

Getting Started

Create New

Agents

Portals

Pages

Access

Users

Knowledge Base

Settings

Basic Member

Setup Upgrade & monetization Add Users Deployments & portals Save changes

Limit reached behavior

Limit reached message

Users will be shown a message when the limit is reached. You can customize the message and guide them to the next step.

Please upgrade to continue

What happens after they reach the limit

You can allow your users to transition to a Member Access Group and allow them to buy more credits! Or you can redirect them to another page.

## 31 You now have two levels, a free trial, and a paid basic member account