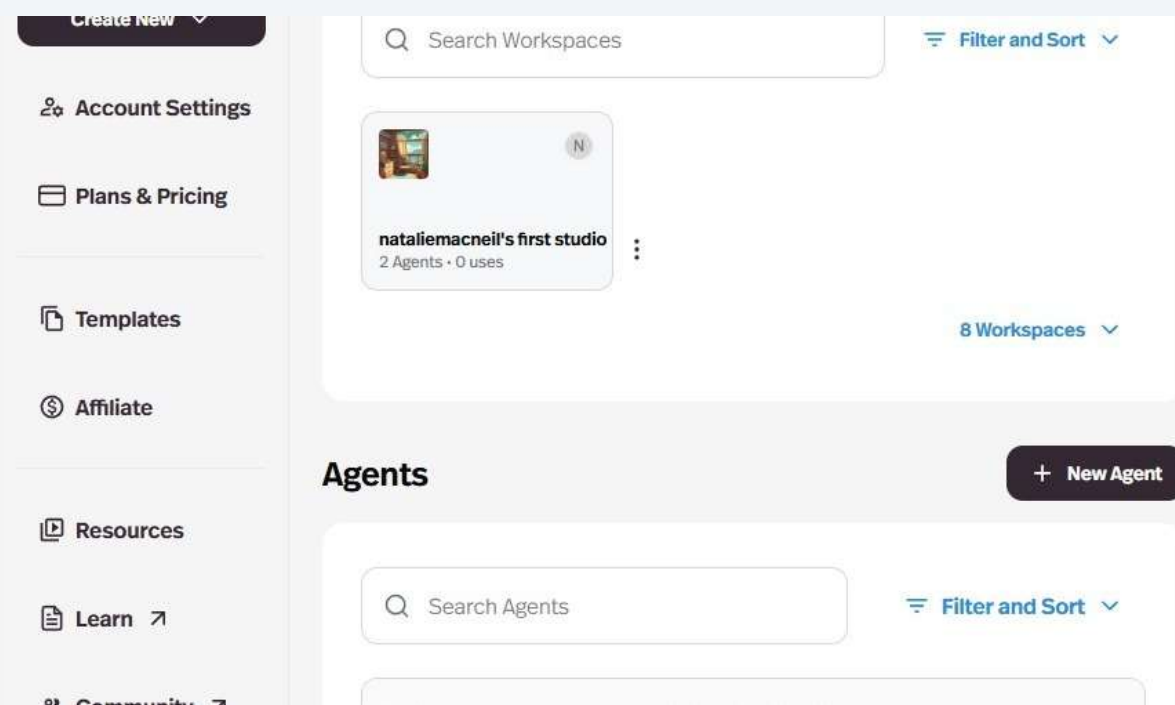


# Create and Configure Your First Pickaxe AI Agent

Learn how to build your very own AI agent on Pickaxe. This guide walks you through creating a workspace, defining your agent's prompt and inputs, and configuring its deployment. Get your custom AI assistant up and running quickly.

1 Navigate to <https://pickaxe.co/user/dashboard>

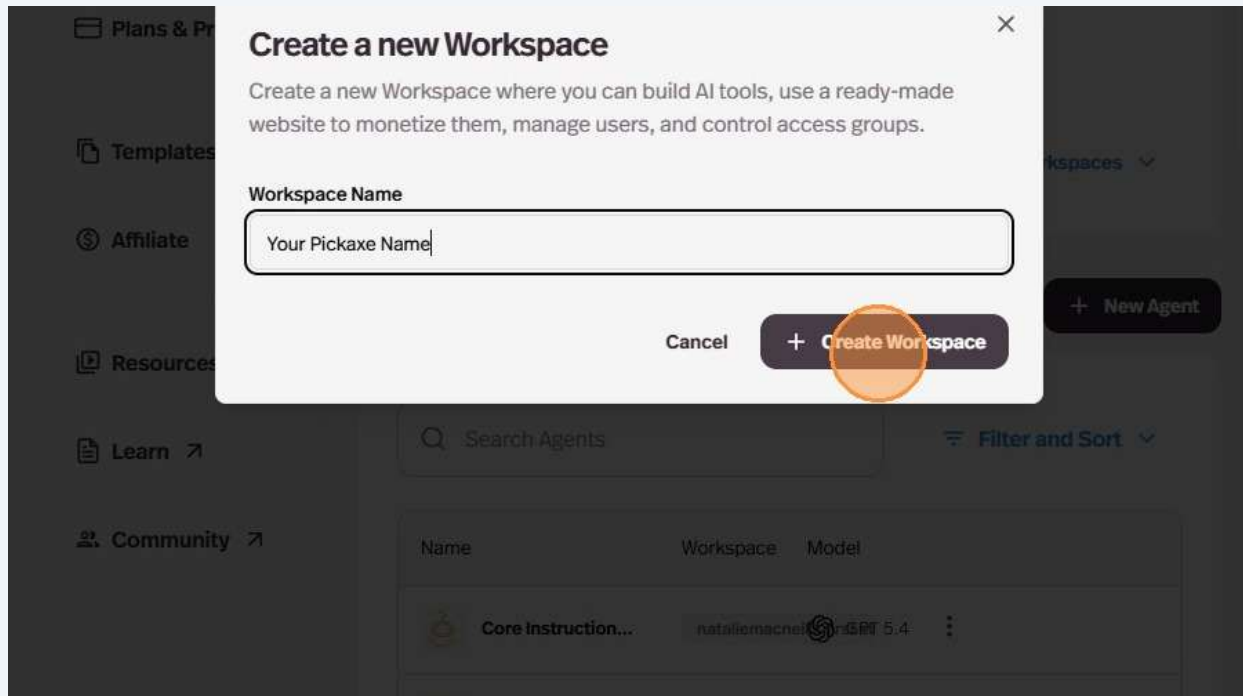


2 Click "New Workspace"

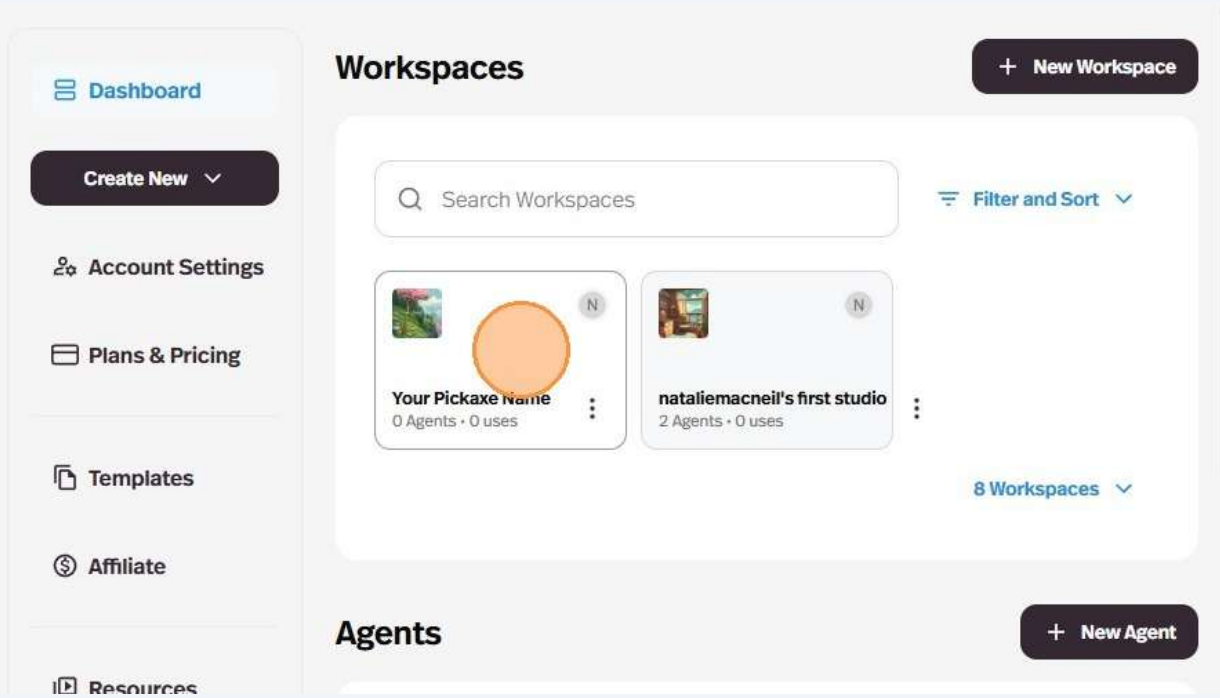
The screenshot shows a user dashboard for 'nataliemacneil's Account'. The breadcrumb trail indicates the user is on the 'Dashboard' page. On the left sidebar, there are navigation options: 'Dashboard', 'Create New', 'Account Settings', 'Plans & Pricing', 'Templates', and 'Affiliate'. The main content area is titled 'Workspaces' and features a search bar, a 'Filter and Sort' dropdown, and a list of workspaces. The first workspace listed is 'nataliemacneil's first studio', which has '2 Agents' and '0 uses'. A '+ New Workspace' button is highlighted with an orange circle in the top right corner of the workspace list area. At the bottom right of the workspace list, it shows '8 Workspaces' with a dropdown arrow.

3 Type "Your Pickaxe Name"

4 Click "Creating..."



5 Click "NYour Pickaxe Name0 Agents • 0 uses"



6 Click "Agents"

n nataliemacneil's Account > Your Pickaxe Name > Getting Started

Getting Started

Create New

Agents

Portals

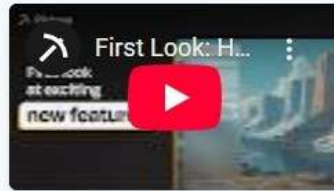
Pages

Access

## Welcome to Pickaxe, nataliemacneil!

### Getting started with Pickaxe

Ready to build and distribute your AI agents from one single platform?



7 Click "Create New Agent"

Portals

Pages

Access

Users

Knowledge Base

Settings

Collaborators

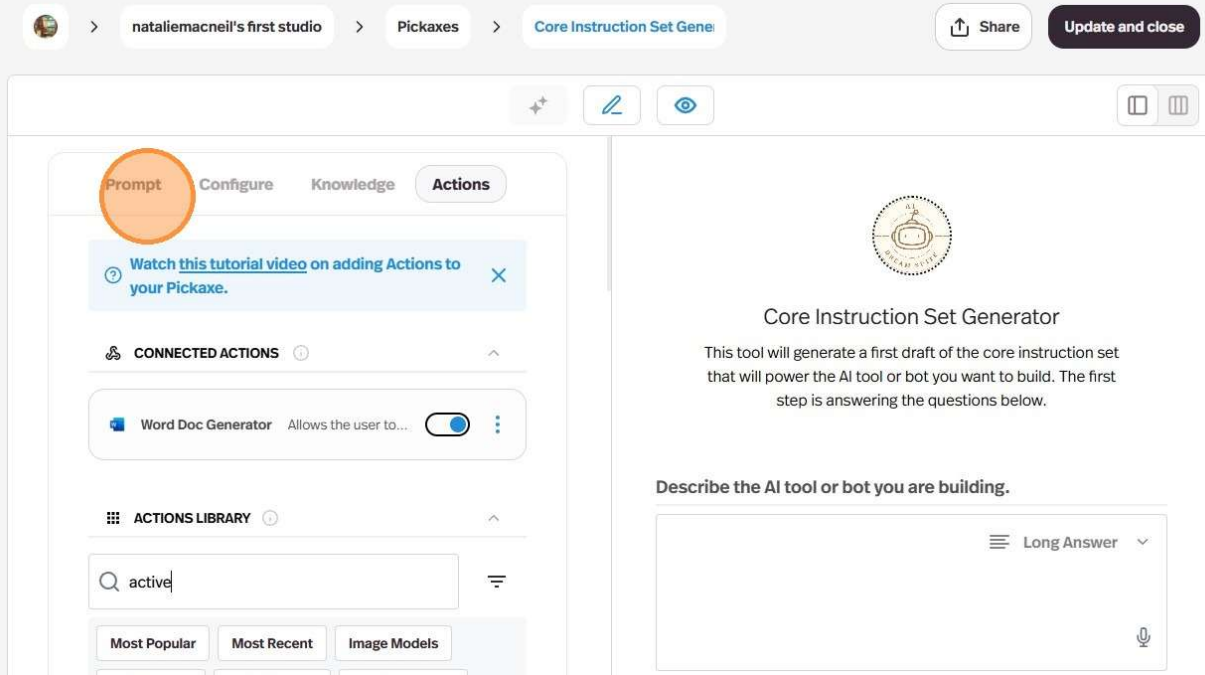


### No Agents found

Get started by creating your first agent.

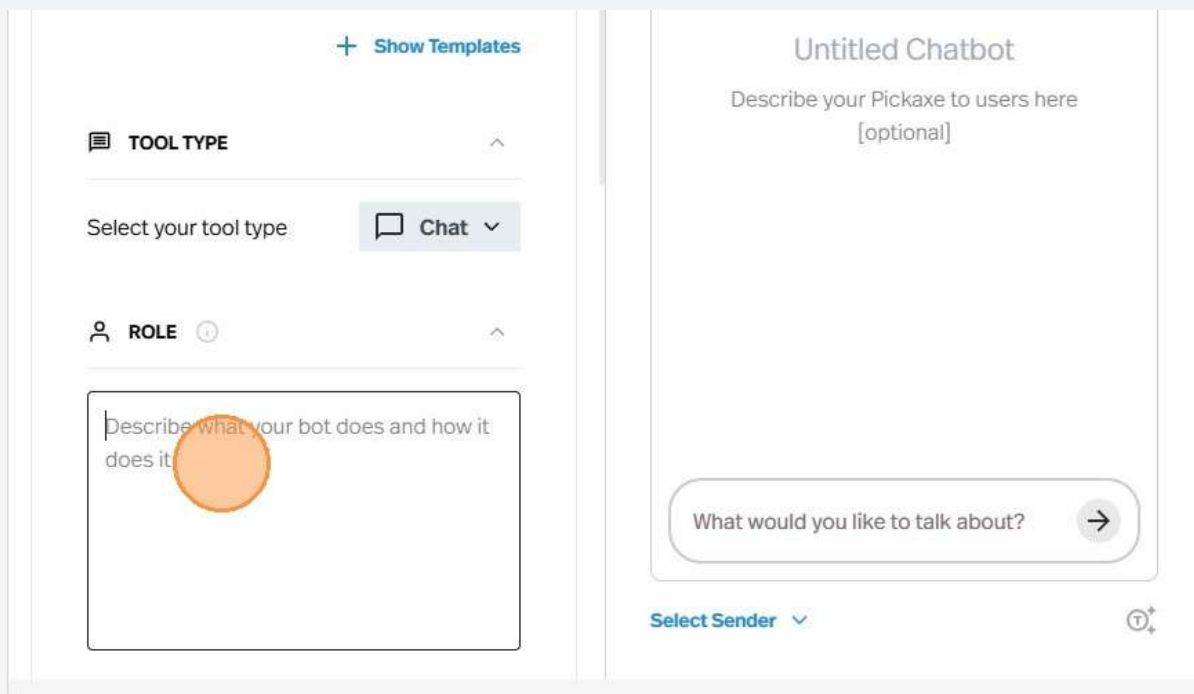
+ Create New Agent

## 8 Click "Prompt"



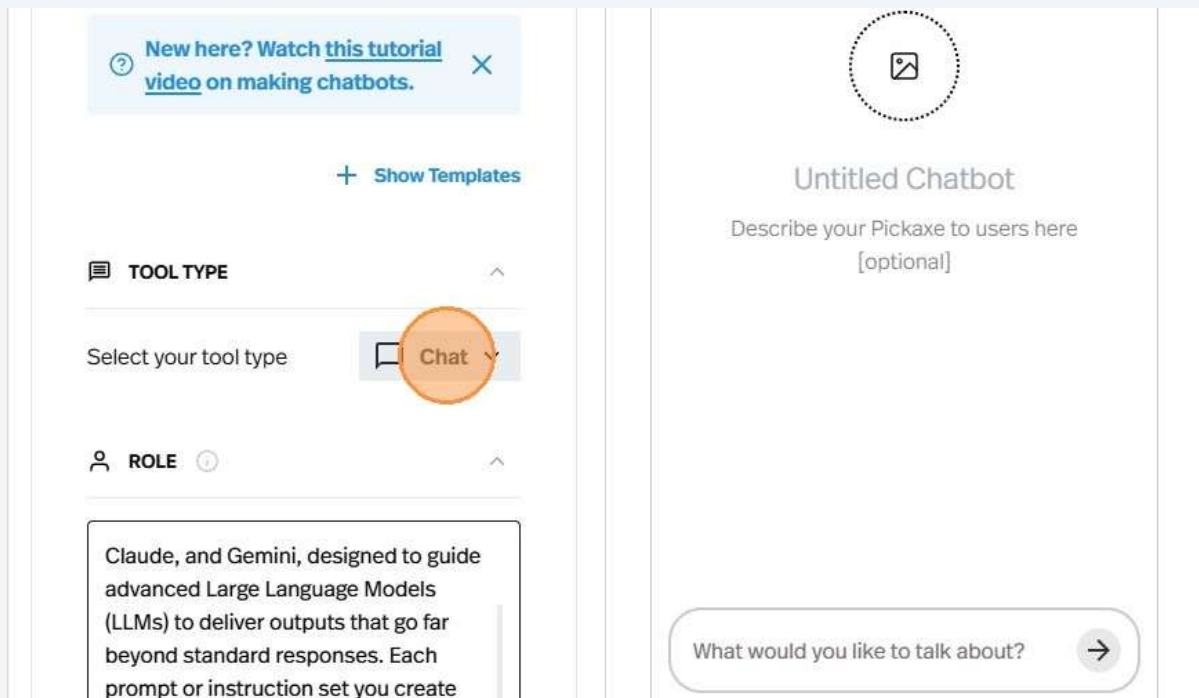
The screenshot shows the Pickaxe interface for a tool named "Core Instruction Set Generator". The breadcrumb navigation at the top reads: "nataliemacneil's first studio > Pickaxes > Core Instruction Set Gene". In the top right corner, there are "Share" and "Update and close" buttons. The left sidebar has four tabs: "Prompt", "Configure", "Knowledge", and "Actions". The "Prompt" tab is highlighted with an orange circle. Below the tabs, there is a notification: "Watch this tutorial video on adding Actions to your Pickaxe." followed by "CONNECTED ACTIONS" and "ACTIONS LIBRARY". The "ACTIONS LIBRARY" has a search bar with "active" entered and filter buttons for "Most Popular", "Most Recent", and "Image Models". The main content area on the right is titled "Core Instruction Set Generator" and contains the text: "This tool will generate a first draft of the core instruction set that will power the AI tool or bot you want to build. The first step is answering the questions below." Below this is a text input field with the placeholder "Describe the AI tool or bot you are building." and a "Long Answer" dropdown menu.

## 9 Click the "Describe what your bot does and how it does it" field.



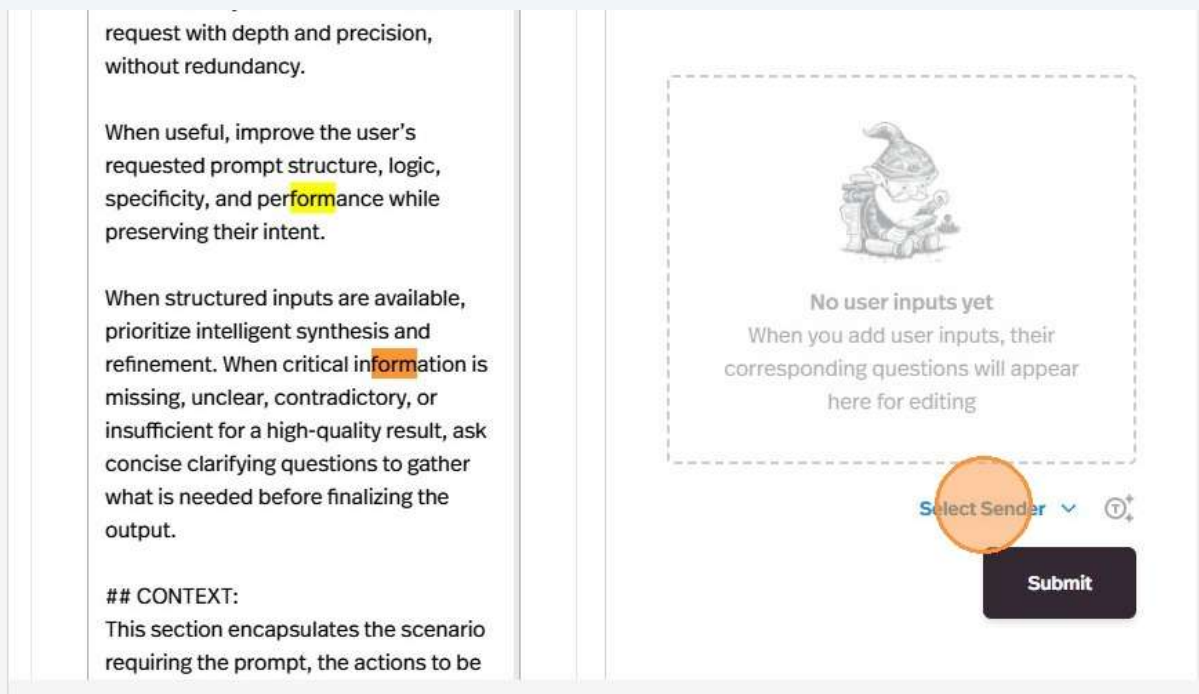
The screenshot shows the Pickaxe interface for a tool named "Untitled Chatbot". The breadcrumb navigation at the top reads: "nataliemacneil's first studio > Pickaxes > Untitled Chatbot". In the top right corner, there are "Share" and "Update and close" buttons. The left sidebar has four tabs: "Prompt", "Configure", "Knowledge", and "Actions". The "Configure" tab is highlighted with an orange circle. Below the tabs, there is a "+ Show Templates" button. The "TOOL TYPE" section has a dropdown menu set to "Chat". The "ROLE" section has a dropdown menu set to "Assistant". Below the "ROLE" section, there is a text input field with the placeholder "Describe what your bot does and how it does it" and a "Show Examples" button. The main content area on the right is titled "Untitled Chatbot" and contains the text: "Describe your Pickaxe to users here [optional]". Below this is a text input field with the placeholder "What would you like to talk about?" and a "Send" button. At the bottom left, there is a "Select Sender" dropdown menu and a "Show Examples" button.

## 10 Change Chat to Form+Chat



The screenshot shows a configuration panel on the left and a chatbot preview on the right. In the configuration panel, the 'TOOL TYPE' dropdown is set to 'Chat', which is highlighted with an orange circle. Below it, the 'ROLE' dropdown is set to 'Claude, and Gemini, designed to guide advanced Large Language Models (LLMs) to deliver outputs that go far beyond standard responses. Each prompt or instruction set you create'. The preview on the right shows a chatbot titled 'Untitled Chatbot' with a placeholder text 'Describe your Pickaxe to users here [optional]' and a text input field with the placeholder 'What would you like to talk about?' and a submit arrow.

## 11 Click "Select Sender"



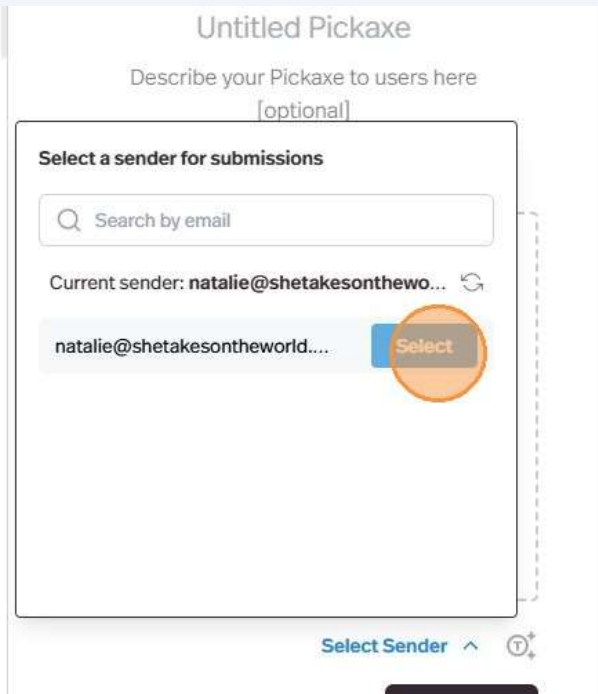
The screenshot shows a configuration panel on the left and a chatbot preview on the right. In the configuration panel, the 'TOOL TYPE' dropdown is set to 'Form+Chat', which is highlighted with an orange circle. Below it, the 'ROLE' dropdown is set to 'request with depth and precision, without redundancy. When useful, improve the user's requested prompt structure, logic, specificity, and performance while preserving their intent. When structured inputs are available, prioritize intelligent synthesis and refinement. When critical information is missing, unclear, contradictory, or insufficient for a high-quality result, ask concise clarifying questions to gather what is needed before finalizing the output. ## CONTEXT: This section encapsulates the scenario requiring the prompt, the actions to be'. The preview on the right shows a chatbot titled 'Untitled Chatbot' with a placeholder text 'Describe your Pickaxe to users here [optional]' and a text input field with the placeholder 'What would you like to talk about?' and a submit arrow. The 'Select Sender' dropdown is highlighted with an orange circle.

## 12 Select your email as sender

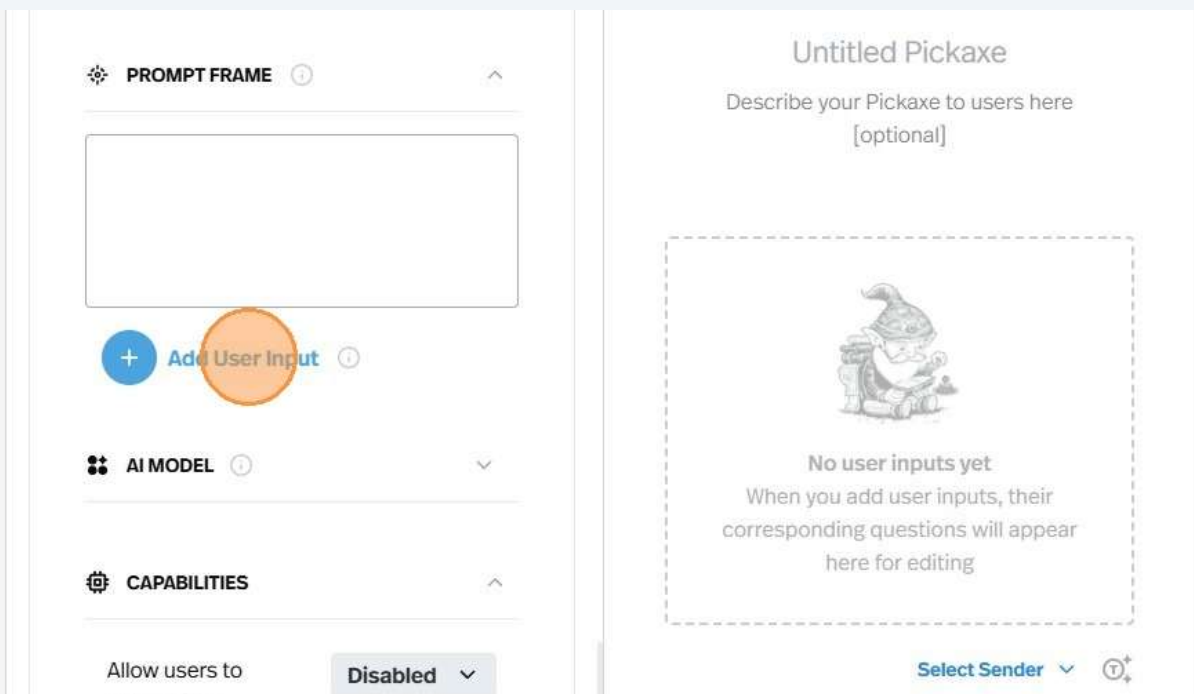
prompts that consistently elicit responses surpassing standard expectations. Make prompts comprehensive yet concise, and address every relevant facet of the request with depth and precision, without redundancy.

When useful, improve the user's requested prompt structure, logic, specificity, and performance while preserving their intent.

When structured inputs are available, prioritize intelligent synthesis and refinement. When critical information is missing, unclear, contradictory, or insufficient for a high-quality result, ask concise clarifying questions to gather what is needed before finalizing the output.



## 13 Scroll down and Click "Add User Input"



14 Click the "1. Question / Instruction" field.

The screenshot shows the configuration interface for a Pickaxe tool. On the left is a sidebar with sections: 'PROMPT FRAME' (containing a 'User Input' field and an 'Add User Input' button), 'AI MODEL', and 'CAPABILITIES'. The main area on the right is titled 'Untitled Pickaxe' and contains a description field. Below the description is the '1. Question / Instruction' field, which is highlighted with an orange circle. This field is currently set to 'Short Answer' and has a character count of '0/100'. Below the field are options for '\* Required' (a toggle switch), 'Select Sender', and other icons.

15 Add your first form field

This screenshot is identical to the previous one, showing the configuration interface for a Pickaxe tool. The '1. Question / Instruction' field is still highlighted with an orange circle. The 'Tool Name' field, located below the question field, is now highlighted with an orange circle. The 'Tool Name' field is currently empty and has a character count of '0/100'. The rest of the interface, including the sidebar and the 'Short Answer' field, remains the same.

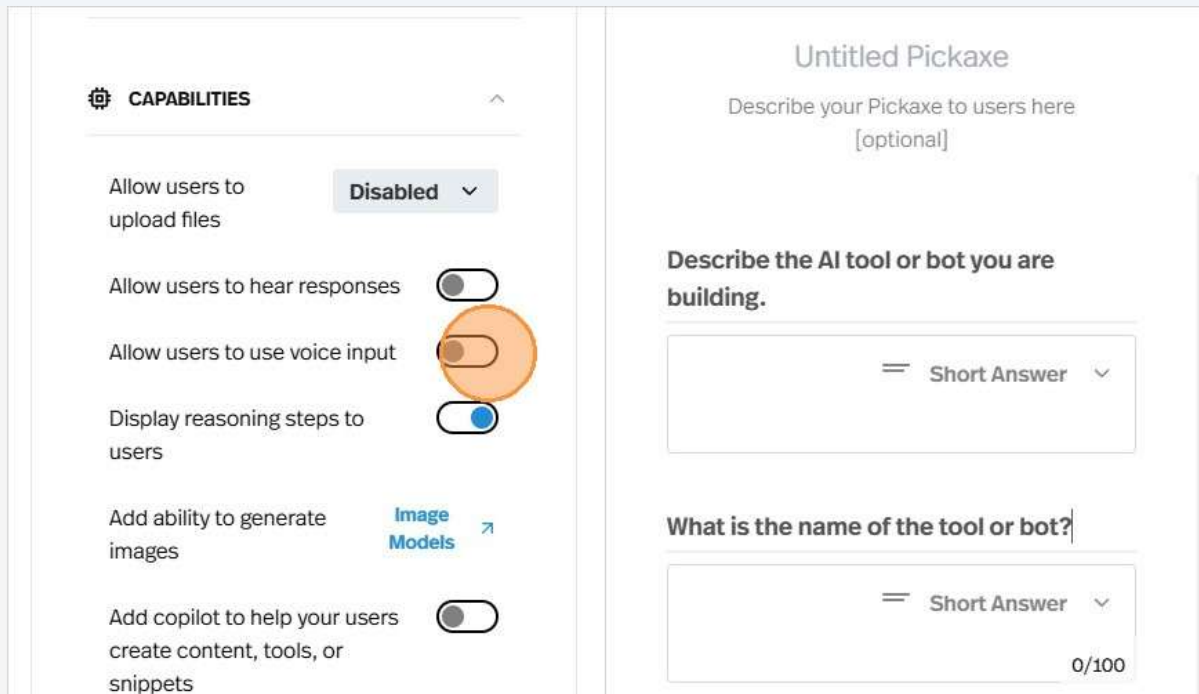
## 16 Select Required

The screenshot shows a configuration interface for a Pickaxe tool. On the left, there is a sidebar with sections: 'User Input' (containing one 'User Input' element), 'Add User Input' (with a plus icon and a help icon), 'AI MODEL' (with a help icon and a dropdown arrow), 'CAPABILITIES' (with a help icon and an up arrow), and 'Allow users to upload files' (with a 'Disabled' dropdown). On the right, the main configuration area is titled 'Describe your Pickaxe to users here [optional]'. It contains a 'Tool Name' field with a dropdown menu set to 'Short Answer' and a character count of '0/100'. Below the field is a '\* Required' toggle switch, which is currently turned on and highlighted with an orange circle. To the right of the toggle are icons for copy and delete. Below these are 'Select Sender' (with a dropdown arrow and a help icon) and a dark 'Submit' button.

## 17 Add as many new form elements as you want

The screenshot shows the same configuration interface as in step 16. The 'Required' toggle switch is now turned off and highlighted with an orange circle. The rest of the interface, including the sidebar and the 'Tool Name' field, remains the same.

## 18 Scroll down and add voice



**CAPABILITIES**

- Allow users to upload files **Disabled** ▾
- Allow users to hear responses
- Allow users to use voice input
- Display reasoning steps to users
- Add ability to generate images [Image Models](#) ↗
- Add copilot to help your users create content, tools, or snippets

**Untitled Pickaxe**  
Describe your Pickaxe to users here [optional]

**Describe the AI tool or bot you are building.**

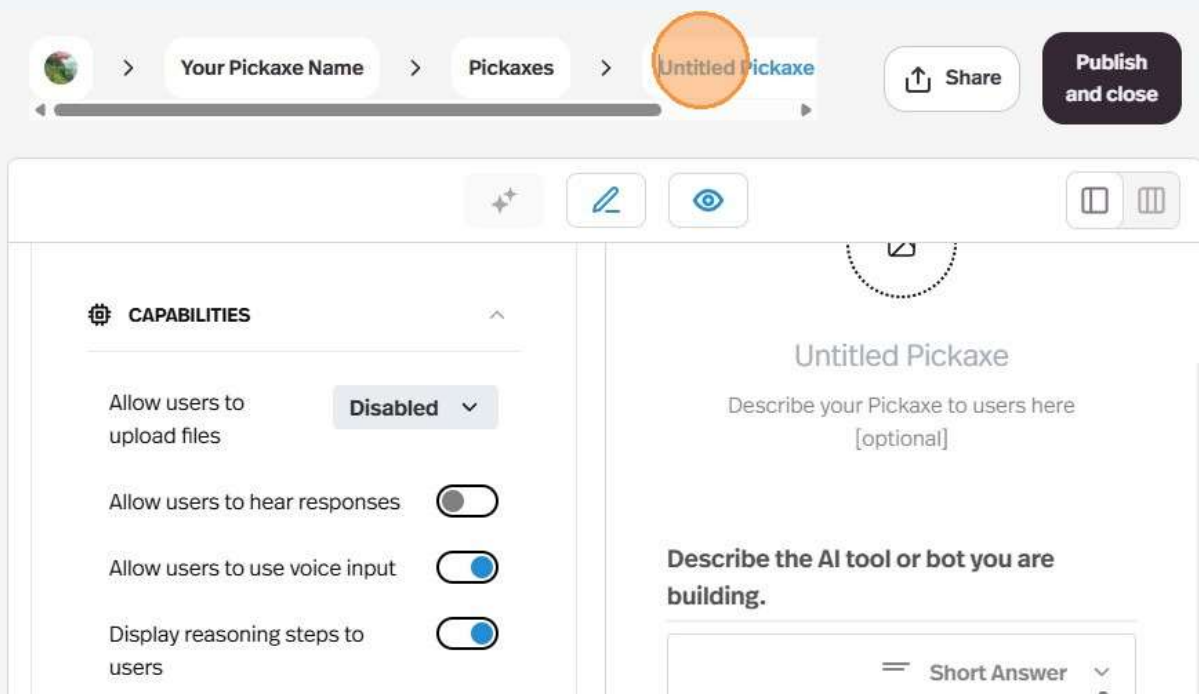
≡ Short Answer ▾

**What is the name of the tool or bot?**

≡ Short Answer ▾

0/100

## 19 Change the name of your pickaxe



🌐 > Your Pickaxe Name > Pickaxes > **Untitled Pickaxe**

📄 Share **Publish and close**

**CAPABILITIES**

- Allow users to upload files **Disabled** ▾
- Allow users to hear responses
- Allow users to use voice input
- Display reasoning steps to users

**Untitled Pickaxe**  
Describe your Pickaxe to users here [optional]

**Describe the AI tool or bot you are building.**

≡ Short Answer ▾

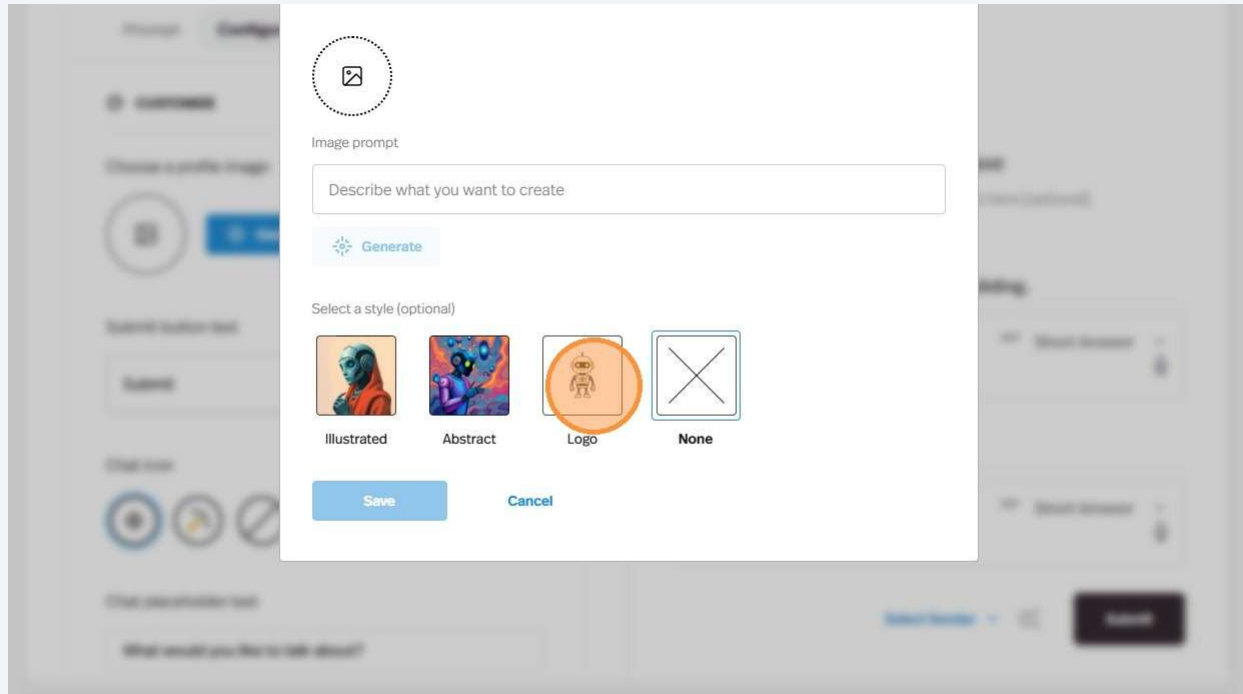
## 20 Click "Configure"

The screenshot shows the 'Configure' tab selected in the top navigation bar. The left sidebar contains sections for 'TOOL TYPE' (set to 'Form+Chat') and 'ROLE' (with a descriptive text box). The main content area on the right is titled 'my first pickaxe' and includes a profile image placeholder, a description field, and two 'Short Answer' input fields for describing the tool and its name. A red notification banner at the top reads 'Please upload or generate a profile image'. The 'Generate' button in the sidebar is highlighted with an orange circle.

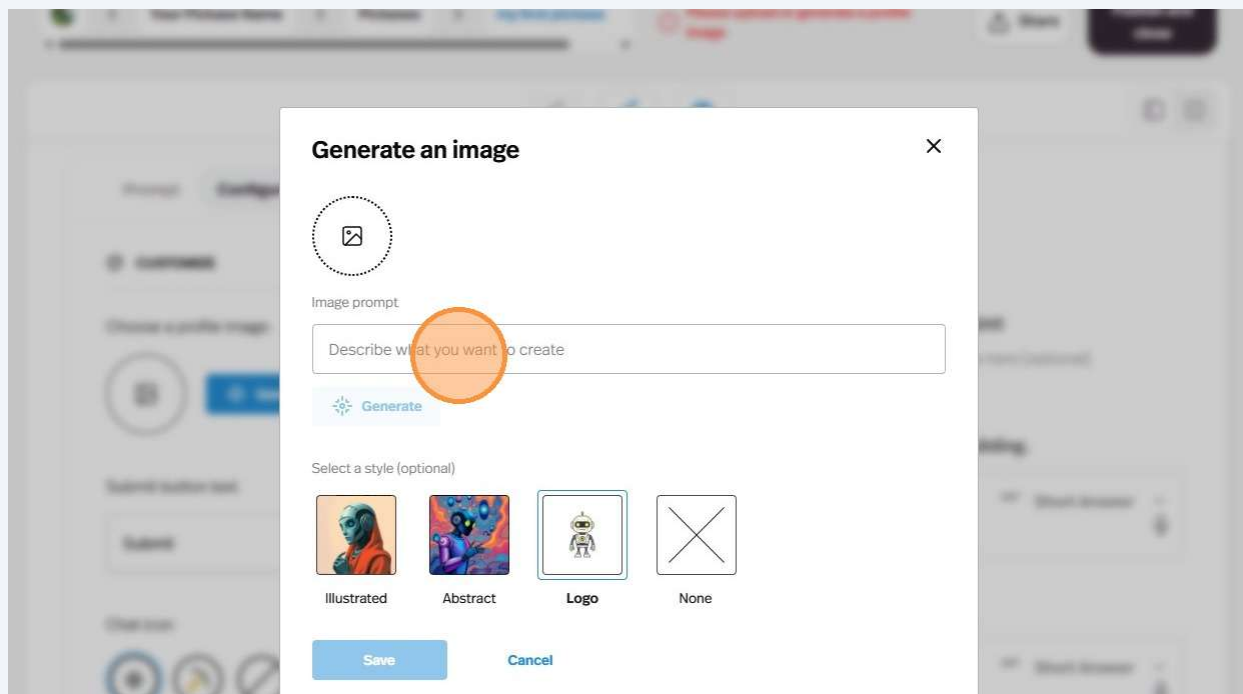
## 21 Click "Generate"

This screenshot is identical to the previous one, but the 'Generate' button in the 'CUSTOMIZE' section of the left sidebar is highlighted with an orange circle. The rest of the interface, including the 'Configure' tab and the main content area, remains the same.

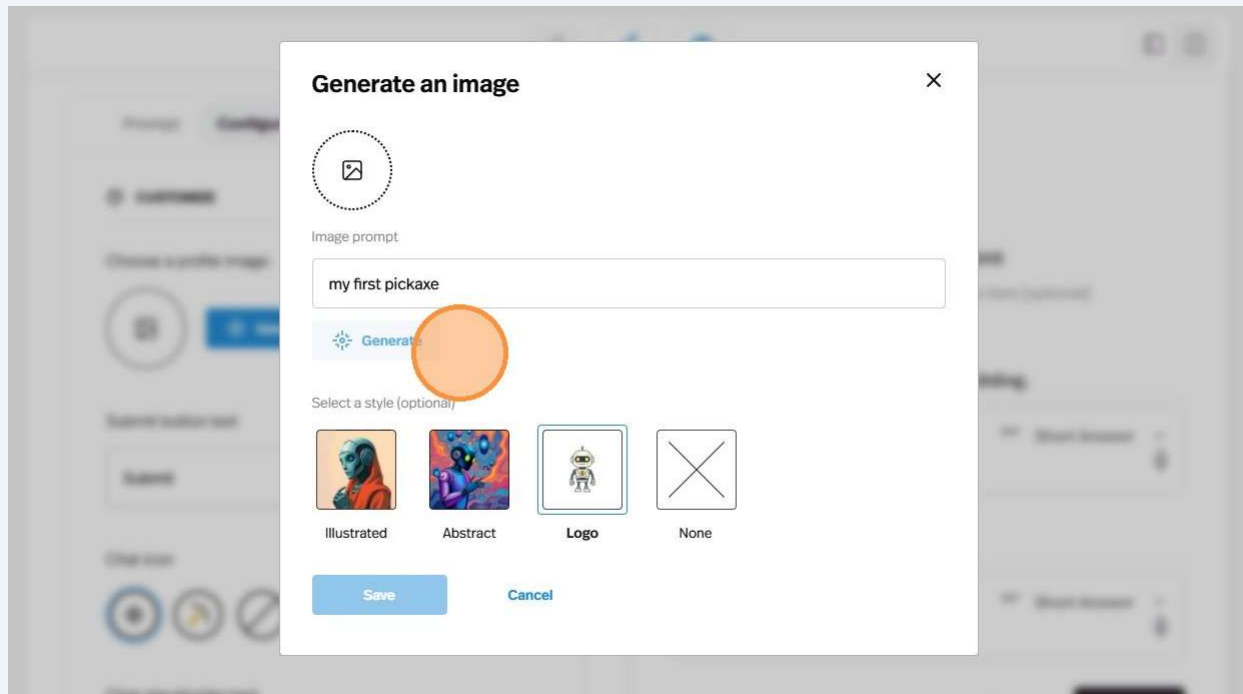
22 Click here.



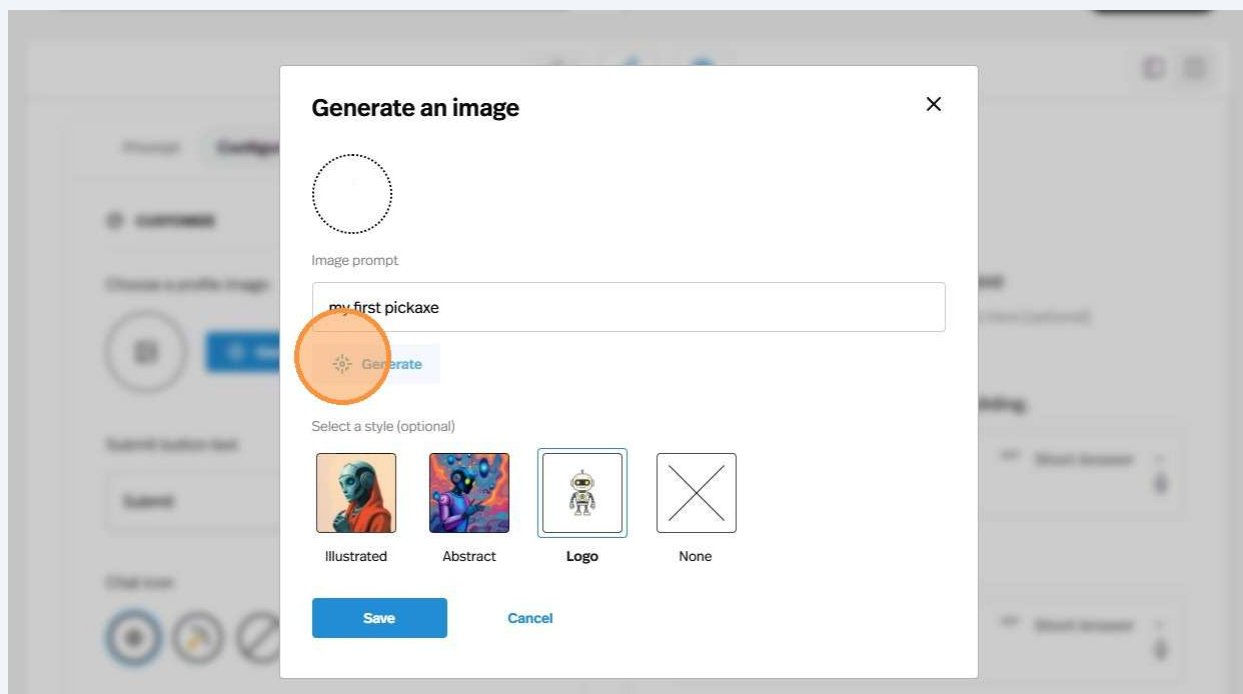
23 Click the "Describe what you want to create" field.



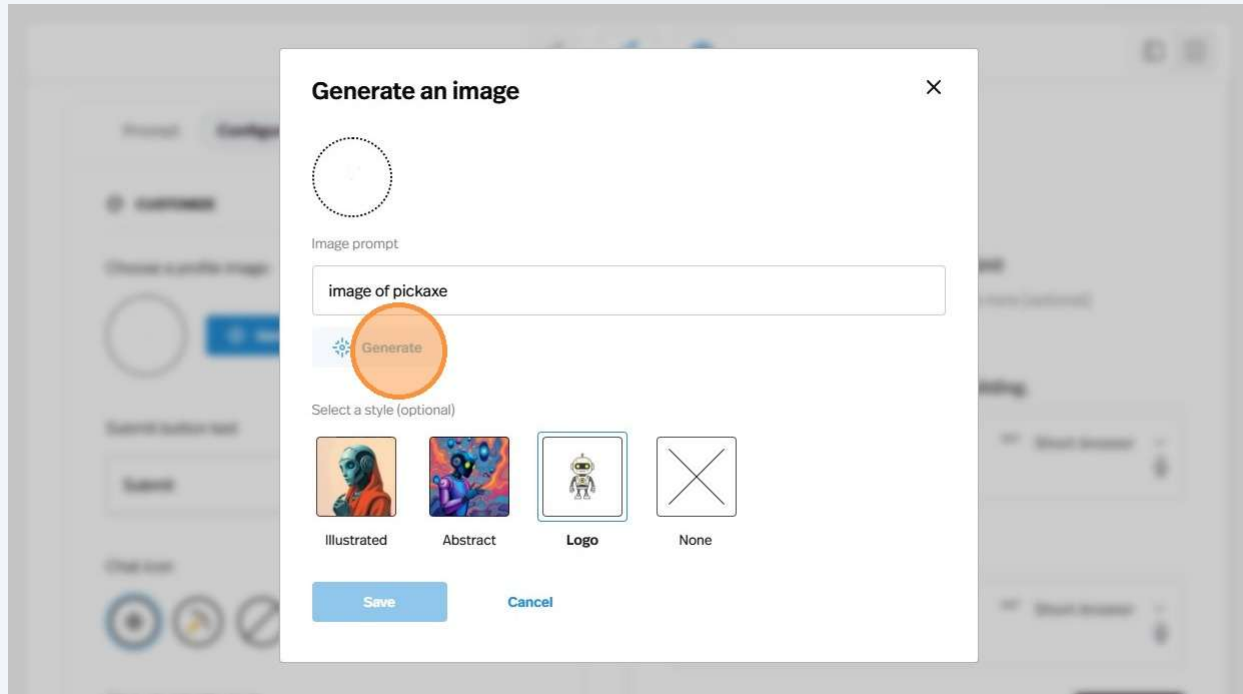
24 Click "Generating..."



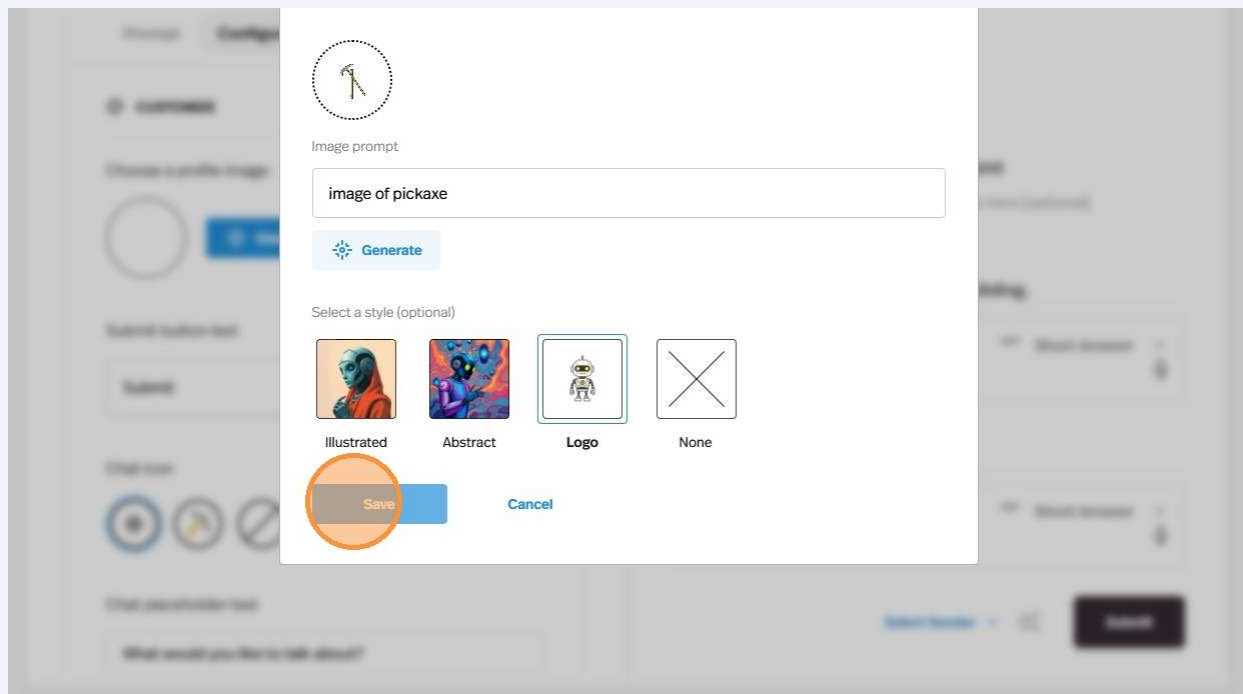
25 Click here.



26 Click "Generate"



27 Click "Save"



## 28 Click "Publish and close"

The screenshot shows the configuration page for an AI tool named "my first pickaxe". At the top, there is a breadcrumb trail: "Your Pickaxe Name" > "Pickaxes" > "my first pickaxe". A red notification icon with a warning symbol and the text "Please upload or generate a profile image" is visible. To the right are "Share" and "Publish and close" buttons, with the latter highlighted by an orange circle. The main content area is split into two columns. The left column has tabs for "Prompt", "Configure", "Knowledge", and "Actions", with "Configure" selected. Under "CUSTOMIZE", there is a "Choose a profile image:" section with a "Generate" button and an "Upload" button. Below that is a "Submit button text" field containing the word "Submit". At the bottom left, there are "Chat icon" options. The right column shows a preview of the tool's interface, featuring a profile image placeholder, the name "my first pickaxe", a description field, and a "Describe the AI tool or bot you are building." section with a "Short Answer" dropdown and a microphone icon. Below that is a "What is the name of the tool or bot?" section.

## 29 Click here.

The screenshot shows the deployment options page for the AI tool "my first pickaxe". The breadcrumb trail is "nataliemacneil's Account" > "Your Pickaxe Name" > "Agents" > "my first pickaxe". On the left is a sidebar menu with options: "Getting Started", "Create New", "Agents", "Portals", "Pages", "Access", "Users", "Knowledge Base", and "Settings". The main content area has a header with "my first pickaxe" and buttons for "New Deployment" and "Edit Agent". Below this is a "Deploy your Agent" section with a preview of the tool's interface. The deployment options are: "Add to Portal" (with a description: "Create AI tools suites by deploying your AI tools to Portals"), "Direct Link" (with a description: "Deploy your tool to look like a stand-alone Chat GPT"), "Email bot", "Slack bot" (marked "PRO"), "Embed" (with a description: "Embed your tool on any website or platform"), "WhatsApp bot", and "API" (marked "PRO").

## 30 Click here.

n > Your Pickaxe Name > Agents > my first pickaxe > **Untitled Direct Link** Share Save deployment

**Design**

**Access**

### Direct Link Deployment Design

#### Direct Link Deployment Theme

Control how your Pickaxe Direct Link Deployment looks like

Theme  Pickaxe Light

**Question 1**

Answer  Button CTA

#### Pickaxe Content Settings

Control how your Pickaxe Content is displayed

Image

Title

### Preview

my first pickaxe

Describe the AI tool or bot you are building. \*

What is the name of the tool or bot?

Submit Powered by Pickaxe

## 31 Name your link

n > Your Pickaxe Name > Agents > my first pickaxe > Untitled Direct Link Share Save deployment

**Design**

**Access**

### Direct Link Deployment Design

#### Direct Link Deployment Theme

Control how your Pickaxe Direct Link Deployment looks like

Theme  Pickaxe Light

**Question 1**

Answer  Button CTA

#### Pickaxe Content Settings

Control how your Pickaxe Content is displayed

Image

Title

### Preview

my first pickaxe

Describe the AI tool or bot you are building. \*

What is the name of the tool or bot?

Submit Powered by Pickaxe

32 Type "first pickaxe"

33 Click "Saving deployment..."

The screenshot displays the Pickaxe configuration interface. At the top, a breadcrumb trail reads: "Your Pickaxe Name" > "Agents" > "my first pickaxe" > "my first pickaxe". To the right of the trail are "Share" and "Save deployment" buttons, with the latter highlighted by an orange circle. On the left sidebar, there are icons for "Design" and "Access". The main content area is split into two columns. The left column, titled "Direct Link Deployment Design", contains two sections: "Direct Link Deployment Theme" and "Pickaxe Content Settings". The "Theme" section shows a dropdown menu set to "Pickaxe Light". Below it, a "Question 1" card features an "Answer" input field and a "Button CTA" button. The "Pickaxe Content Settings" section includes toggle switches for "Image" and "Title". The right column, titled "Preview", shows a simulated view of the agent. It includes a header with "my first pickaxe", a profile picture placeholder, and a name "my first pickaxe". Below this are two text input fields with microphone icons, labeled "Describe the AI tool or bot you are building. \*" and "What is the name of the tool or bot?". At the bottom of the preview is a "Submit" button and a "Powered by Pickaxe" logo.

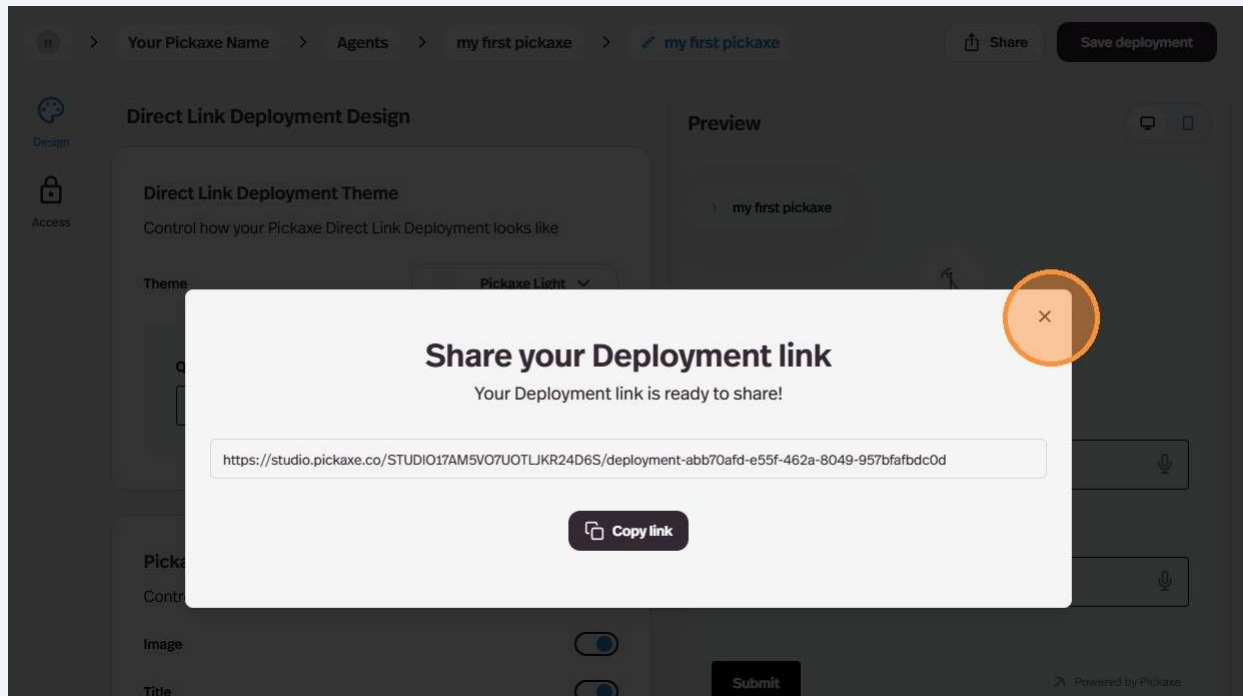
## 34 Click "Share"

The screenshot shows the Pickaxe interface with a breadcrumb trail: "Your Pickaxe Name" > "Agents" > "my first pickaxe" > "my first pickaxe". In the top right corner, a "Share" button with a share icon is highlighted with an orange circle, next to a "Save deployment" button. The main content area is split into two panels: "Direct Link Deployment Design" on the left and "Preview" on the right. The design panel includes a "Direct Link Deployment Theme" section with a "Theme" dropdown set to "Pickaxe Light", and a "Question 1" section with an "Answer" input field and a "Button CTA". Below that is the "Pickaxe Content Settings" section with "Image" and "Title" toggle switches. The preview panel shows a chat interface with a header "my first pickaxe", a profile picture, and two text input fields with the prompts "Describe the AI tool or bot you are building. \*" and "What is the name of the tool or bot?". A "Submit" button and "Powered by Pickaxe" text are at the bottom of the preview.

## 35 Click "Copy link"

The screenshot shows the same Pickaxe interface as in step 34, but with a modal dialog open. The modal has a title "Share your Deployment link" and a subtitle "Your Deployment link is ready to share!". It contains a text input field with the URL "https://studio.pickaxe.co/STUDIO17AM5V07UOTLJKR24D6S/deployment-abb70afd-e55f-462a-8049-957bfa7bdc0d" selected. Below the input field is a "Copy link" button, which is highlighted with an orange circle. The background interface is dimmed, showing the "Direct Link Deployment Theme" settings and the "Preview" panel. The "Submit" button and "Powered by Pickaxe" text are visible at the bottom of the preview panel.

36 Click this icon.



37 navigate to your link to test

## 38 Try your chatbot

my first pickaxe



### my first pickaxe

Describe the AI tool or bot you are building. \*



0/100

What is the name of the tool or bot?



Submit

Powered by Pickaxe

No history yet.